
History and Background Information Form

Please complete this form and bring to your initial appointment. Contact our office with any questions or concerns.

Client Name _____ **Date** _____

Person completing form _____ **Relationship** _____

Presenting Problem

*Describe your reasons for seeking services, **starting with the most important.***

A.

B.

C.

D.

*Please check any **past or current issues** that apply to the client:*

- | | |
|---|--|
| <input type="checkbox"/> Anxiety/ Worry/ Nervousness | <input type="checkbox"/> Aggression |
| <input type="checkbox"/> Panic Attacks | <input type="checkbox"/> Defiant or oppositional behavior |
| <input type="checkbox"/> Irritability/ Impatience/ Anger | <input type="checkbox"/> Frequent Tantrums |
| <input type="checkbox"/> Difficulty w/ Focus or Concentration | <input type="checkbox"/> Conduct Problems |
| <input type="checkbox"/> High Energy/ Hyperactivity | <input type="checkbox"/> Parent-child conflict |
| <input type="checkbox"/> Low Energy/ Fatigue | <input type="checkbox"/> Sibling conflict |
| <input type="checkbox"/> Low Motivation | <input type="checkbox"/> Learning problems/ Poor Grades |
| <input type="checkbox"/> Low Self Esteem | <input type="checkbox"/> Suicidal Thoughts or Statements |
| <input type="checkbox"/> Depression/ Feeling Sad or Blue | <input type="checkbox"/> Sleep Problems (Too much/ Too little) |
| <input type="checkbox"/> Eating problems | <input type="checkbox"/> Frequent moves/relocations |
| <input type="checkbox"/> Weight Concerns | <input type="checkbox"/> Stealing |
| <input type="checkbox"/> Recent Death(s) of a loved one | <input type="checkbox"/> Lying |
| <input type="checkbox"/> Parental Divorce/ Separation | <input type="checkbox"/> Chronic Medical Issues |
| <input type="checkbox"/> Major family changes | <input type="checkbox"/> Other: _____ |
| <input type="checkbox"/> Physical Abuse* | |
| <input type="checkbox"/> Sexual Abuse* | |
| <input type="checkbox"/> Neglect of basic needs* | |

****Please note limited confidentiality***

Family History and Information

Please list all **immediate family members** and other individuals who live with or play an important role in the client's life.

<u>Household Member Names</u>	<u>Relationship</u>	<u>Age</u>	<u>Occupation/School</u>	<u>Level of Education</u>	<u>Quality of Relationship</u>

What are some things your family **enjoys doing together**? _____

Please list **residences** below:

<u>From</u>	<u>To</u>	<u>Location</u>	<u>With whom?</u>	<u>Reason for moving</u>	<u>Any problems?</u>

Behavioral/Mental Health History

Has client had a psychological evaluation? Yes No

Has client been diagnosed with any mental or behavioral health problems (ADHD, Depression, Anxiety, disruptive behavioral disorder, etc.)? Yes No

If yes, please describe _____

Any past or current therapy or counseling? Yes No

If yes, please list such treatment below:

When (age of child)	With Whom (Name of treatment provider)	Why (presenting problem or diagnosis)	Outcome (Was treatment helpful/effective)

Has client been prescribed medication for a behavioral/mental health condition?
 (e.g., ADHD, Depression, Anxiety, etc.) Yes No

If yes, please list current and past behavioral health medications below:

Medication	Prescribing Physician	Start Date	End Date	Helpful?

Has client ever been hospitalized for emotional/behavioral problems? Yes No

If yes, when & why _____

Family History of behavioral/mental health and substance abuse

Please indicate any family history of **mental/behavioral health concerns or substance abuse**
 (parents, siblings, grandparents, aunts, uncles):

Family member (relationship to the client)	Condition	Ever received treatment/ intervention?

Physical Health History and Information

Has the client been **diagnosed** with **any ongoing medical problems** (*Ex: Irritable Bowel, Migraines, etc.*)? Yes No

If yes, please describe _____

1. Please **check off if you have had any of the following:**

- Asthma or breathing problems Seizures or Convulsions Fever above 104
- Allergies Been Hospitalized Physical Therapy (PT/ OT)
- Tics or Twitches Had Surgery Speech Therapy

- Major injuries or accidents
- Weight Problems
- Vision Problems
- Lost Consciousness
- Hearing Problems
- Frequent Ear Infections

Explain any checked above: _____

Please list any **current medication**, not listed above:

Current Medications	Reason	Who prescribes

Do you have any **concerns** about your **eating habits**?

Picky eater Eats too little Eats too much Binges Vomits Frequently Poor diet
 Restricted diet Other: _____

School/Employment History and Information

<u>Current School</u>	<u>Current Teacher</u>	<u>Grades Attended</u>

<u>Previous Schools</u>	<u>Grades Attended</u>

	<u>Yes</u>	<u>No</u>	If yes, please explain.
Current disciplinary problems at school?	<input type="checkbox"/>	<input type="checkbox"/>	_____
Past disciplinary problems at school?	<input type="checkbox"/>	<input type="checkbox"/>	_____
Current academic problems at school?	<input type="checkbox"/>	<input type="checkbox"/>	_____

Past academic problems at school? _____
 Ever been **held back**? If yes, what grade _____
 Ever had an **IEP or 504 plan**?

If yes, describe reason & accommodations _____

Current employment _____

Past employment _____

	<u>Yes</u>	<u>No</u>	If yes, please explain.
Any problems at current job?	<input type="checkbox"/>	<input type="checkbox"/>	_____
Any problems at past jobs?	<input type="checkbox"/>	<input type="checkbox"/>	_____

Social Functioning

List any concerns about **friendships or interactions with peers**?

Current dating relationship status _____

Any concerns about dating relationships _____

List **hobbies, sports; recreational, musical, interests, and toy preferences; etc.:**

What are your personal **strengths**? _____

Substance Use

	<u>Yes</u>	<u>No</u>	If yes, please explain.
Alcohol use	<input type="checkbox"/>	<input type="checkbox"/>	_____
Drug use	<input type="checkbox"/>	<input type="checkbox"/>	_____
Smoking	<input type="checkbox"/>	<input type="checkbox"/>	_____
Vaping	<input type="checkbox"/>	<input type="checkbox"/>	_____

Legal

Please list any **legal difficulties** among immediate family members such as arrests or incarcerations or involvement in lawsuits/litigation? _____

Other

Is there anything else I should know that doesn't appear on this or other forms, but that is or might be important?
